# UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA NEW BERN DIVISION

IN RE:	
PLATINUM CORRAL, L.L.C.,	CASE NO. 21-00833-5-JNO CHAPTER 11
Debtor.	

# APPLICATION TO EMPLOY FINANCIAL, REAL ESTATE AND RESTRUCTURING ADVISOR

NOW COMES Platinum Corral, L.L.C. (the "<u>Debtor</u>"), and submits this Application to Employ Financial, Real Estate and Restructuring Advisor (the "<u>Application</u>") pursuant to §§ 327 and 328 of the Bankruptcy Code and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure and requests an Order authorizing Debtor to employ the firm of Capital Insight, LLC as the Debtor's financial advisor, *nunc pro tunc* to the Petition Date (as defined below).

In support of this Application, Debtor refers to and relies upon the Affidavit of Brett L. Bishov (the "Affidavit"), attached hereto as Exhibit A, and respectfully represents as follows:

- 1. On April 9, 2021 (the "<u>Petition Date</u>") the Debtor filed a voluntary petition seeking relief under Chapter 11 of the Bankruptcy Code and continues in possession of its assets as debtor-in-possession.
- 2. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§157 and 1334, and this matter is a core proceeding under 28 U.S.C. §157(b)(2). Venue is proper pursuant to 28 U.S.C. §§1408 and 1409.
- 3. The Debtor seeks approval by this Court of the employment of Capital Insight, LLC ("Capital Insight") to serve as the Debtor's financial, real estate and restructuring advisor ("Financial Advisor") to assist the Debtor in connection with various lease negotiations and

financial analyses regarding Debtor's pre-COVID and post-COVID operations, including, but not limited to the following:

- a. Negotiations with landlords regarding leases for closed restaurant locations (the "Closed Locations") and leases related to the Debtor's continued operations at its open restaurant locations (the "Open Locations");
- b. Negotiations with Golden Corral Franchising Systems, Inc. (and related Golden Corral entities) (collectively, "Golden Corral") regarding liabilities and obligations related to Franchise Agreements related to both Closed Locations and Open Locations;
- c. Analysis of cash flow issues related to the Debtor's historical operations and its post-petition operations;
- d. Input and analysis regarding Debtor's post-petition operations with regard to a plan of reorganization ("Plan");
- e. Input and analysis regarding any potential transaction or series of transactions (any such transaction, a "<u>Transaction</u>") to effect, or that may involve, a sale or transfer of the assets of the Debtor to a buyer.
- 4. The professional services Capital Insight would offer are specifically set forth in the engagement agreement dated January 28, 2021 (the "Engagement Agreement"), a copy of which is attached to the Affidavit submitted with this Application, which include, but are not limited to, the following:
- a. Work with data provided by the Debtor to prepare monthly and periodic reporting, including, but not limited to the following:
  - (i) Cash collateral budget;
  - (ii) Company specific financial analysis;
  - (iii) Forecasted receipts and disbursements;
  - (iv) Historical receipts and disbursements;

- (v) Supporting schedules;
- (vi) Location specific financial performance, analysis and budgeted pro forma;
  - (vii) Lease abstract and status;
  - (viii) Company and brand trend analysis;
- (ix) Industry-relevant macro and micro information pertaining to the Debtor;
- (x) Other reasonable requests as may be needed from time to time in this Chapter 11 proceeding.
- b. Provide expert testimony as may be requested by Debtor's counsel;
- c. Assist the Debtor and its counsel with the development of a Plan;
- d. Provide such other services as may be requested by the Debtor and its counsel.
- 5. Capital Insight represents no other entity in connection with this case, represents or holds no interest adverse to the interest of the estate with respect to the matters on which it is to be employed, and is disinterested as that term is defined in 11 U.S.C. § 101. Capital Insight has filed herewith an Affidavit pursuant to Bankruptcy Rules 2014 and 2016, disclosing the information relevant to this Application.
- 6. Capital Insight has agreed to represent the Debtor for compensation and reimbursement of expenses as set forth in the Engagement Agreement, subject to approval by the Court after notice and hearing, and summarized as follows:
- a. <u>Monthly Fee</u>. Debtor shall pay Capital Insight a non-refundable monthly advisory fee of \$20,000 (the "<u>Retainer Fee</u>"), which Retainer Fee shall be paid upon the execution of the Engagement Agreement and upon every monthly anniversary of the Engagement Agreement.
- b. <u>Expenses</u>. Debtor will reimburse Capital Insight for its reasonable out-of-pocket expenses (including, but not limited to, reasonable travel, lodging, legal fees and disbursements) in connection with its services under the Engagement Agreement within ten (10) business days of Debtor's receipt of invoices from Capital Insight for such expenses as have been expressly approved in advance by the Debtor in writing.

7. The Debtor believes that the services to be provided by Capital Insight can and will provide specific benefits to the Debtor and its services will enhance the administration of this case. The Debtor believes that such services will be in the best interest of all parties involved in this proceeding.

WHEREFORE, Debtor respectfully requests that the Court enter an order authorizing the Debtor to employ and retain Capital Insight to provide services to the Debtor as set forth above and in the Engagement Agreement, effective *nunc pro tunc* to the date of filing.

Date: April 14, 2021

SMITH, ANDERSON, BLOUNT, DORSETT, MITCHELL & JERNIGAN, L.L.P.

By: /s/ Gerald A. Jeutter, Jr.

Gerald A. Jeutter, Jr. NC State Bar No. 17724

Anna B. Osterhout

NC State Bar No. 19841

Post Office Box 2611

Raleigh, North Carolina 27602-2611

Telephone: (919) 821-1220
Facsimile: (919) 821-6800
Email: jjeutter@smithlaw.com
Email: aosterhout@smithlaw.com
ATTORNEYS FOR DEBTOR

## **EXHIBIT A**

#### **AFFIDAVIT**

- I, Brett L. Bishov, do solemnly depose and declare as follows:
- 1. I am a the Managing Partner of Capital Insight, LLC ("<u>Capital Insight</u>") and am authorized to execute this affidavit on behalf of Capital Insight.
- 2. I, along with other members of Capital Insight, have been retained to serve, subject to approval by this Court, as the Debtor's financial, real estate and restructuring advisor ("Financial Advisor") to assist the Debtor in connection with its Chapter 11 proceeding in accordance with the terms and conditions of the engagement agreement dated January 28, 2021 (the "Engagement Agreement") attached hereto and incorporated herein by reference.
- 3. Neither I nor any member of the firm (i) is a creditor, an equity security holder or an insider of the debtor, (ii) is or was within the preceding two years a director, officer or employee of the debtor, or (iii) has an interest materially adverse to the interest of the bankruptcy estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor, or for any other reason. Both Capital Insight and I are disinterested persons as defined in 11 U.S.C. § 101.
- 4. Capital Insight has agreed to serve as Financial Advisor to the Debtor in this Chapter 11 proceeding based upon a non-refundable monthly advisory fee of \$20,0000 (the "Retainer Fee"). In addition, Capital Insight has agreed to serve as Financial Advisor to the Debtor with the understanding that the Debtor shall reimburse Capital Insight for its reasonable out-of-pocket expenses (including, but not limited to, reasonable travel, lodging, legal fees and disbursements) in connection with its services under the Engagement Agreement within ten (10) business days of its receipt of invoices from Capital Insight for such expenses as have been expressly approved in advance in writing

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by the Debtor upon the terms and as set forth in the Engagement Agreement pursuant to §§ 327 and 328 of the Bankruptcy Code.

- 5. Except as otherwise provided herein, no compensation has been received by Capital Insight from the Debtor in connection with this matter or from any other person on said account. There are no further undertakings by the Debtor or any other persons or entities to pay the post-petition fees or expenses of the Debtor. No understanding or agreement exists for a division of fees or compensation with any other person or entity, except for the sharing of compensation with members of Capital Insight.
- 6. Capital Insight has served as an advisor to the Debtor since approximately November, 2011.
- 7. As an advisor to the Debtor, Capital Insight has provided services to the Debtor which include, but are not limited to, the following:
  - a. Negotiate leases with various landlords and on behalf of the Debtor;
- b. Address issues regarding various leases and landlord relationships on behalf of the Debtor;
- c. Advise and consult with the Debtor regarding its business operations and decisions regarding expansion into various markets;
- d. Advise and assist the Debtor with franchise agreements related to various restaurant locations;
- e. Provide guidance and expertise to the Debtor regarding its profitability, cash flow projections, and ongoing business operations;
- f. Assist the Debtor in navigating its business operations during the COVID-19 pandemic including the retention of various leases and closing of non-profitable restaurant locations;

- g. Assist the Debtor with corporate finance activities including structuring, negotiating and executing senior financing and sale leaseback financing; and
  - h. Negotiations and communications with certain of the Debtor's secured lenders.
- 7. During its tenure as an advisor to the Debtor, Capital Insight received compensation from the Debtor in the form of non-refundable monthly retainers which amounts varied depending upon the nature and complexity of any given project.
- 8. Debtor has paid Capital Insight the Retainer Fee on each monthly anniversary of the Engagement Agreement as provided in the Engagement Agreement.
- 9. I will promptly file a supplemental affidavit pursuant to Federal Rule of Bankruptcy Procedure 2014(a) if any additional, material, relevant facts or relationships are discovered or arise after execution of this affidavit.

I declare under penalty of perjury that the foregoing is true and correct.

Date: April 5, 2021  Brett L. Bishov	
STATE OF CALIFORNIA COUNTY OF  Sworn and subscribed before me on, 2021.	See Attached  CAN Stary Document
Notary Public  My Commission expires:	CATION

See Attached Document (Notary to cross out lines 1–6 below)    See Statement Below (Lines 1–6 to be completed only by document signer[s], not Notary)	CALIFORNIA JURAT WITH AFFIAN	T STATEMENT GOVERNMENT CODE § 8
Signature of Document Signer No. 2 (if any)  A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.  State of California  County of  Subscribed and sworn to (or affirmed) before months and the state of the day of the state of the person(s) of Signer(s)  Name(s) of Signer(s)  proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me state of the person of Notary Public California  Signature  Place Notary Seal Above  OPTIONAL  Though this section is optional, completing this information can deter alteration of the document or fraudulient reattachment of this form to an unintended document.	☐ See Attached Document (Notary to co	ross out lines 1–6 below) e completed only by document signer[s], not Notan)
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January 28, 2021

Mr. Billy Sewell
President and Chief Executive Officer
Platinum Corral, LLC
521 New Bridge Street
Jacksonville, NC 28540

This letter and scope of services, set forth in Exhibit attached hereto and incorporated herein (collectively the "Agreement"), is to confirm the engagement (the "Engagement") of Capital Insight, LLC, a Delaware limited liability company ("Cl"), to act as a financial, real estate and restructuring advisor to Platinum Corral, LLC and any of its applicable subsidiaries and affiliates (the "Company") with respect to the Company as debtor and debtor-in-possession in the Chapter 11 case that will be presented before the United States Bankruptcy Court (the "Bankruptcy Court").

This Agreement and the Engagement is conditioned on the entry of a final, non-appealable order of the Bankruptcy Court in the Bankruptcy Case, after appropriate application under Bankruptcy Rule 2014, authorizing the Engagement under Bankruptcy Code § 327(a) and authorizing the nature and extent of Cl's compensation in connection with the Engagement under Bankruptcy Code § 328. The Company acknowledges and agrees that no element of Cl's compensation in connection with the Engagement as set forth in this Agreement will be subject to approval by the Bankruptcy Court under the "reasonableness" standard of Bankruptcy Code § 330, but rather will be subject to approval only under the "improvident" standard of Bankruptcy Code § 328.

The term of Cl's appointment and authorization hereunder shall extend from the date hereof through May 31, 2021 or until terminated as set forth below. Upon the end of the initial Engagement term, the Agreement will extend on a month-by-month basis unless terminated by Company or Cl at any time by giving the other party at least thirty (30) days prior written notice.

- 1. In connection with the Engagement, under the Company and their counsel direction, the scope of services will include the following:
  - a) Work with the data provided by the Company to prepare Debtor In Possession monthly and periodic reporting including, but may not be limited to;
    - i. Cash collateral budget
    - II. Provide Company specific financial analysis;
    - III. Forecasted receipts and disbursements
    - IV. Historical receipts and disbursements
    - V. Supporting schedules



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- VI. Location-specific financial performance, analysis and budgeted proforma
- VII. Lease abstract and status
- VIII. Company and brand trend analysis
- IX. Industry-relevant macro and micro information pertaining to the Company
- X. Other reasonable requests to comply with the Bankruptcy Court;
- b) As may be requested by Company counsel, provide professional designated expert testimony under the guidance of attorney work product privilege and protections as an advisor to the Company:
- d) Assist the Company and its counsel in the development of the Company's Plan of Reorganization
- e) Other services as may be requested by the Company and its counsel, which may require mutual agreement of additional compensation, subject to Bankruptcy Court approval.
- 2. As compensation for its services rendered pursuant to this Agreement, the Company shall pay CI a non-refundable monthly advisory fee of \$20,000 (the "Retainer Fee"), which Retainer Fee shall be payable upon the execution of this Agreement and upon every monthly anniversary of this Agreement.
- 3. The Company shall reimburse CI for its reasonable out-of-pocket expenses (including, but not limited to, reasonable travel, lodging, legal fees and disbursements) in connection with its services hereunder within ten (10) business days of the receipt of Invoices from CI for such expenses as have been expressly approved in advance in writing by the Company.
- 4. The Company agrees to provide CI with such financial and other available information ("Company Information") as is reasonably required for CI to render the services performed or to be performed hereunder. All Company Information that is provided to CI will be used solely in the performance of Cl's services hereunder, will be maintained in confidence and not disclosed to third parties without the Company's and its counsel's consent. The Company agrees that the information furnished to CI pursuant to this Agreement shall be materially accurate at the time provided. In providing its services hereunder, CI will not assume any responsibility to independently verify the accuracy or completeness of information furnished by or on behalf of the Company. In addition, CI shall be entitled to assume, and shall not be obligated to attempt independently to verify, or undertake any obligation to verify, that forecasts and projections supplied to it by the Company represent the best current judgment of the Company, and shall be entitled to assume that such forecasts and projections have been reasonably prepared based on such current judgment. CI shall assume no responsibility for and shall express no view as to such forecasts and projections or the assumptions on which they are based. Ci shall not disclose any Company Information any to any third party without the prior express written permission of the Company. This paragraph, (other than the first sentence thereof) 2, 3, 4, 5, 6, 7, 8 and 9 shall survive any termination of this Agreement.



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- 5. In the event CI is requested or authorized by the Company or its counsel, or are required by government regulation, subpoena, or other legal process to produce CI generated information or CI personnel requested as witnesses with respect and pursuant to this Engagement the Company will relmburse CI for any additional professional time, expenses and legal costs incurred in responding to such requests.
- 6. In the event CI or its representatives receives a request or is legally compelled to disclose any information ("Information Request") created by or in CI's possession pursuant to this Engagement, CI will promptly notify the Company of the request in order for the Company to seek protective order, and/or waive the confidential provisions set forth in Section 6 herein, release CI from any privilege and/or work product protection(s) which may exist. Should CI provide the Information Request the Company will use best efforts to obtain an order or assurances to CI that confidential treatment will be accorded to the information so disclosed.
- 7. The Company expressly acknowledges that CI has been retained as an advisor solely to the Company, and not as an advisor to or agent of any other person. In such capacity, CI shall act as an independent contractor, and the Company's Engagement of Cl is not intended to confer rights upon any persons not a party hereto (including equity holders, employees or creditors of the Company) as against CI or any subsidiary, affiliate, partner, director, officer, member, stockholder, employee, agent, representative or controlling person of CI. All opinions, advice and information ("Confidential Information") provided to the Company in connection with this engagement are confidential and Intended solely for the benefit and use of the Company in connection with the matters described in this Agreement, and accordingly such Confidential Information shall not be relied upon by any person or entity other than the Company. The Company will not make any other use of any such Confidential Information and will maintain the confidentiality of the Confidential Information, and will, among other things, prevent the disclosure of the Confidential Information to any third parties or to any officers, directors, employees, agents or representatives of the Company, except those who need to know for purposes of evaluating a potential Transaction and who are advised of the confidentiality and limited use restrictions with respect thereto. In addition, and without limiting the foregoing, none of (i) the name of Cl or any of its affiliates, (ii) any Confidential Information retained or provided by CI to the Company, or (iii) any communication from CI pursuant to this Agreement will be quoted or referred to in any report, document, release or other communication prepared, issued or transmitted by the Company, or any person controlled by the Company, without Cl's prior written consent.
- 8. The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provisions of this Agreement, which shall remain in full force and effect.



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9. This Agreement may not be amended or modified except in writing, signed by each of the parties hereto and shall be governed by and construed in accordance with the laws of the State of North Carolina. Each of the parties hereto expressly waives all right to trial by jury in any action or proceeding arising out of this Agreement. This Agreement incorporates the entire understanding of the parties with respect to the subject matter hereof and supersedes all previous agreements should they exist with respect thereto and shall be binding upon and Inure to the benefit of the Company, CI, and the other Indemnified Persons and their respective successors, assigns, heirs and personal representatives.

If the forgoing correctly sets forth the understanding and agreement between Ci and the Company please so indicate in the space provided below, whereupon this letter shall constitute a binding Agreement as of the date first above written.

Very truly yours,

**CAPITAL INSIGHT, LLC** 

Brett L. Bishov

Managing Partner

CONFIRMED AND AGREED

PLATINUM CORRAL, LLC

Mr. Billy Sewell

President and Chief Executive Officer

### **CERTIFICATE OF SERVICE**

I, Anna B. Osterhout, of the law firm of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, L.L.P., certify:

That I am, and at all times hereinafter mentioned was, more than eighteen (18) years of age:

That on April 14, 2021, I electronically filed the foregoing **Application to Employ Financial**, **Real Estate and Restructuring Advisor** with the Clerk of the Court, and I further certify that I have served the document to the non CM/ECF participants as set out below by first class mail.

I certify under penalty of perjury that the foregoing is true and correct.

DATED: April 14, 2021

SMITH, ANDERSON, BLOUNT, DORSETT, MITCHELL & JERNIGAN, L.L.P.

By: /s/ Anna B. Osterhout

Anna B. Osterhout NC State Bar No. 19841 Post Office Box 2611 Raleigh, North Carolina 27602-2611

Telephone: (919) 821-1220 Facsimile: (919) 821-6800

Email: aosterhout@smithlaw.com ATTORNEYS FOR DEBTOR

## RECIPIENTS: See below and attached service list.

Kirstin E. Gardner U. S. Bankruptcy Administrator 434 Fayetteville Street, Suite 640 Raleigh, NC 27601 Platinum Corral, L.L.C., Debtor 521 New Bridge St. Jacksonville, NC 28540-5430

Jill C. Walters, Esq. Counsel for Pacific Premier Bank Womble Bond Dickinson (US) LLP 555 Fayetteville Street, Suite 1100 Raleigh, NC 27601 Alan Feld, Esq.
Ted Cohen, Esq.
Counsel for Pacific Premier Bank
Sheppard Mullin
333 South Hope Street, 43<sup>rd</sup> Floor
Los Angeles, CA 90071

Jonathan Edwards, Esq.
Christopher K. Coleman, Esq.
Counsel for McLane FoodService
Distribution Inc.
Alston & Bird
One Atlantic Center
1201 W. Peachtree St., Suite 4900
Atlanta, GA 30309

John A. Northen, Esq. Counsel for Golden Corral Northen Blue 1414 Raleigh Rd #435 Chapel Hill, NC 27517

US Small Business Administration Attn: Officer/Manager 2 20<sup>th</sup> St. N, Suite 325 Birmingham, AL 35203 Pamela W. McAfee, Esq. Charles N. Anderson, Jr., Esq. Counsel for LBC2 Trust Ellis & Winters LLP Post Office Box 33550 Raleigh, NC 27636

Caren D. Enloe, Esq.
Landon G. Van Winkle, Esq.
Counsel for STORE Master Funding III, LLC
Smith Debnam Narron Drake
Saintsing & Myers, LLP
P.O. Box 176010
Raleigh, NC 27619-6010

Craig Solomon Ganz, Esq.
Counsel for STORE Master Funding III, LLC
Ballard Spahr LLP
1 E. Washington Street, Suite 2300
Phoenix, Arizona 85004

1053 Lenoir Rhyne Boulevard LLC Mr. and Mrs. Russell Wachtier 740 Saint Nicholas Ave., Room 2 New York, NY 10031 Allied Security of Jacksonville Attn: Officer/Manager PO BOX 754 JACKSONVILLE, NC 28541

AT&T Attn: Officer/Manager PO BOX 105251 Atlanta, GA 30348

A & S Fire Protection Services Attn: Officer/Manager 1216 Wheeler St FLATWOODS, KY 41139 Ally Financial Payment Processing Center P. O. Box 9001948 Louisville, KY 40290 Atkinson Milling Co Inc. Attn: Officer/Manager 95 Atkinson Mill Rd Selma, NC 27576

A & W Total Landscaping, LLC ATTN: OFFICER/MANAGER 4601 HINSHAW TOWN RD RAMSEUR, NC 27316 American Electric Power/24002 Attn: Officer/Manager PO BOX 371496 Pittsburgh, PA 15250-7496 Atlantic Consolidated Service Inc. Attn: Officer/Manager PO BOX 4777 GREENSBORO, NC 27404

ACS Benefit Services, LLC Attn: Officer/Manager 5660 University Parkway, 5th Floor Winston Salem, NC 27105 American Express
Attn: Officer/Manager
PO Box 1270
Newark, NJ 07101

BB&T Attn: Officer/Manager PO Box 580340 Charlotte, NC 28258

ADT Commercial LLC Attn: Officer/Manager PO Box 219044 Kansas City, MO 64121 APPALACHIAN POWER PO BOX 371496 Pittsburgh, PA 15250-7496 BEDFORD WINDOW CLEANING Attn: Officer/Manager 308 JANE RANDOLPH ST FOREST, VA 24551

Advanced Office Solutions Attn: Officer/Manager PO BOX 815 Swansboro, NC 28584 ARC Cafeusa001 LLC Zanesville OH DEPT 880044 (ID 082070) PO Box 29650 - Attn: Officer/Mgr. Phoenix, AZ 85038 BENNETT UNIFORM Attn: Officer/Manager 4377 FEDERAL DR GREENSBORO, NC 27410

AEP Energy Attn: Officer/Manager PO Box 6329 Carol Stream, IL 60197-6329 ARC CAFEUSA001, LLC DEPT. 880044 (ID: 082070) PO BOX 29650 - Attn: Officer/Mgr. Phoenix, AZ 85038 Black River Electric Cooperative S Attn: Officer/Manager PO BOX 130 Sumter, SC 29151-0130

Alamance County Tax Collector Attn: Officer/Manager 124 W. Elm Street Graham, NC 27253 ARC3 GASES ATTN: OFFICER/MANAGER PO BOX 26269 RICHMOND, VA 23260 Boon Administrative Services Attn: Officer/Manager PO Box 671227 Dallas, TX 75267

ALL BRITE LIGHTING LLC ATTN: OFFICER/MANAGER PO BOX 352 EAGLE SPRINGS, NC 27242 ARTHURS REFRIGERATION ATTN: OFFICER/MANAGER PO BOX 272 IRONTON, OH 45638 BRIANS LOCK & KEY Attn: Officer/Manager PO BOX 340 (1803 S MAIN ST) BLACKSBURG, VA 24063 BRINKS INC.
Attn: Officer/Manager
7373 SOLUTIONS CENTER
CHICAGO, IL 60677

C.H.E.S.S. SECURITY Attn: Officer/Manager 3617 OLDE FALLS RD ZANESVILLE, OH 43701

Cabarrus Co. Tax Collector Attn: Officer/Manager PO BOX 580347 Charlotte, NC 28258

Cabell County Tax Collector Attn: Officer/Manager PO Box 2114 Huntington, WV 25721

Capital Insight, LLC Attn: Officer/Manager 109 N Acadia Ave Solana Beach, CA 92075

Carolina Carbonic
Alta: Officer/Manager
1712 HOLBROOK ST
GREENSBORO, NC 27403

Catawba County Tax Collector Attn: Officer/Manager PO BOX 580071 Charlotte, NC 28258

Charles Stafford 908 Limberlost Lane Lewisville, NC 27023

Charles W. Burrows 854 East Dixle Dr. Asheboro, NC 27203 Chillicothe Bowling Lanes Inc. Attn: Officer/Manager 1680 N Bridge St Chillicothe, OH 45601

Chillicothe Utilities Dept. OH Attn: Officer/Manager PO BOX 630 Sumter, SC 29151-0130

CHOWLY Attn: Officer/Manager 225 W Wacker Dr., Ste 550 Chicago, IL 60606

Cintas Attn: Officer/Manager PO BOX 630803 Cincinnati, OH 45263

Cintas Corp #143 Attn: Officer/Manager 12524 Kingston Ave Chester, VA 23836

CITY OF ASHEBORO, NC Attn: Officer/Manager PO BOX 2628 Asheboro, NC 27204-2628

City of Burlington Attn: Officer/Manager PO BOX 1358 Burlington, NC 27216-1358

City of Charlotte, NC Attn: Officer/Manager PO BOX 1316 Charlotte, NC 28201-1316

City of Colonial Heights, VA Attn: Officer/Manager PO BOX 3401 Colonial Heights, VA 23834-9001 City of Concord Tax Collector Attn: Officer/Manager PO BOX 580473 Charlotte, NC 28258

City of Concord, NC Attn: Officer/Manager PO BOX 580469 Charlotte, NC 28258-0469

City of Danville, VA Attn: Officer/Manager PO BOX 3308 Danville, VA 24543

City of Hickory, NC Attn: Officer/Manager PO BOX 580069 Charlotte, NC 28258-0069

City of Jacksonville, NC Attn: Officer/Manager PO BOX 128 Jacksonville, NC 28541-0128

City of Lexington, NC Attn: Officer/Manager 28 WEST CENTER STREET Lexington, NC 27292

City of Lynchburg Alarm Attn: Officer/Manager PO Box 603 Lynchburg, VA 24505

City of Lynchburg, VA Attn: Officer/Manager PO BOX 9000 Lynchburg, VA 24505

Gity of Parkersburg Attn: Officer/Manager PO Box 1627 Parkersburg, WV 26102

City of Richmond, VA Attn: Officer/Manager PO BOX 71210 Charlotte, NC 28272-1210

City of Roanoke Altn: Officer/Manager PO BOX 1451 Roanoke, VA 24007

City of Russell KY Attn: Officer/Manager PO BOX 394 Russell, KY 41169

City of Sumter, SC Attn: Officer/Manager PO BOX 310 Sumter, SC 29151-0310

City of Winchester Altn: Officer/Manager PO Box 4135 Winchester, KY 40392

Clark County Sheriff's Dept. Attn: Officer/Manager 17 Cleveland Ave #1 Winchester, KY 40391

CMH PLUMBING Attn: Officer/Manager 505 SONOMA RD JACKSONVILLE, NC 28546

Coastal Bank & Trust Attn: Officer/Manager 2414 N Marine Blvd. Jacksonville, NC 28546

Coastal Equipment Co Attn: Officer/Manager 130 COASTAL LN JACKSONVILLE, NC 28546

Colonial Heights Chamber of Commerc Country Inn & Suites Attn: Officer/Manager 201 Temple Ave Colonial Heights, VA 23834

Columbia Gas of Kentucky Attn: Officer/Manager PO BOX 4660 Carol Stream, IL 60197-4660

Columbia Gas of Kentucky Attn: Officer/Manager PO BOX 4629 Carol Stream, IL 60197-4629

Columbia Gas of Virginia Attn: Officer/Manager PO BOX 70319 Philadelphia, PA 19176-0319

Comfort Inn - Roanoke Attn: Officer/Manager 5070 Valley View Blvd North Roanoke, VA 24012

Commercial Roofing Systems Attn: Officer/Manager 1050 W Corbett Ave Swansboro, NC 28584

Commonwealth of Kentucky Department of Revenue PO Box 181, STA 57 Frankfort, KY 40602

Corey Brothers Attn: Officer/Manager PO Box 166 Charleston, WV 25321

Corral Group of Asheboro Attn: Officer/Manager PO BOX 1616 Morehead City, NC 28557

Attn: Officer/Manager 580 Dicken Place Concord, NC 28025

County of Henrico Attn: Officer/Manager PO BOX 3369 Henrico, VA 23228

County of Henrico, VA Attn: Officer/Manager PO BOX 90799 Henrico, VA 23228-0799

COZZINI BROS Attn: Officer/Manager 350 HOWARD AVE DES PLAINES, IL 60018

Crawford Sprinkler Company Attn: Officer/Manager PO Box 1430 Hickory, NC 28603

CROOK BROTHERS Attn: Officer/Manager 250 GREY FLATS RD BECKLEY, WV 25801

Culligan Water Attn: Officer/Manager 418 Crossfield Dr. Versailles, KY 40383

Culligan Water Conditioning Attn: Officer/Manager 2703 Airport Road Tucson, AZ 85713

DADE PAPER & BAG Attn: Officer/Manager 440 Interstate West Pkwy, Ste 200 LITHIA SPRINGS, GA 30122

Date Label Alth: Officer/Manager PO Box 684 Indianapolis, IN 46206

Dominion VA/NC Power Attn: Officer/Manager PO BOX 26543 Richmond, VA 23290-0001

Engie/Ecova Attn: Officer/Manager 1313 N Atlantic St., Suite 500 Spokane, WA 99201

Daughtry Woodard Lawrence Attn: Officer/Manager PO DRAWER 1960 SMITHFIELD, NC 27577

DOUBLE K LAWN Attn: Officer/Mana 122 GEORGE LN JACKSONVILLE, N DOUBLE K LAWN CARE Attn: Officer/Manager JACKSONVILLE, NC 28540

**ENVIRO-Master Sani Services** Attn: Officer/Manager PO BOX 12350 CHARLOTTE, NC 28220

Davidson County Tax Collector Attn: Officer/Manager PO BOX 1577 Lexington, NC 27293

Douglas Ray Higdon 391 Foxwood Dr. Richmond, KY 40475

**EXPRESS PRINTING** Attn: Officer/Manager 117 N MARINE BLVD JACKONVILLE, NC 28540

DAVIDSON WATER, INC. Attn: Officer/Manager PO BOX 969 Welcome, NC 27374-0969

Duke Energy Attn: Officer/Manager PO Box 1003 Charlotte, NC 28201

F.S.I. Mid State Division Inc. Attn: Officer/Manager 121 Middle Collison Rd Mount Lookout, WV 26678

Dlane Sears 3045 Ordway Dr NW Apt 1 Roanoke, VA 24017

East Coast Tees & Promotional Goods Fairfield County Treasurer Attn: Officer/Manager 614 1ST AVE SOUTH NITRO, WV 25143

Attn: Officer/Manager 210 E. Main St., Room 206 Lancaster, OH 43130

Dogwood State Bank FKA Sound Bank ECOLAB Food Safety Specialties Attn: Officer/Manager 5401 Six Forks Rd, Suite 100 Rateigh, NC 27609

Attn: Officer/Manager 24198 Network Place Chicago, IL 60673

FESS FIRE PROTECTION Attn: Officer/Manager PO BOX 1307 MORRISVILLE, NC 27560

Dominion Energy North Carolina Altin: Officer/Manager PO BOX 100256 Columbia, SC 29202-3256

Ecolab Inc. Attn: Officer/Manager PO BOX 32027 NEW YORK, NY 10087 FISH WINDOW CLEANING Attn: Officer/Manager PO BOX 71312 HENRICO, VA 23229

Dominion Energy South Carolina Attn: Officer/Manager PO BOX 100255 Columbia, SC 29202-3255

ECOLAB PEST
Attn: Officer/Manager 26252 NETWORK PLACE CHICAGO, IL 60673

FLOORED Attn: Officer/Manager 385 RADFORD ST CHRISTIANSBURG, VA 24073

Dominion Energy West Virginia Elizabethtown Utilities, KY
Attn: Officer/Manager Attn: Officer/Manager Attn: Officer/Manager PO BOX 26783 Richmond, VA 23261-6783

PO BOX 550 Elizabethtown, KY 42701 Foster's Refrigeration Attn: Officer/Manager 315 W 22ND ST RICHMOND, VA 23225 FRANKLIN MACHINE PRODUCTS Attn: Officer/Manager 101 MT HOLLY BYPASS LUMBERTON, NJ 08048 Golden Corral Corporation Attn: Officer/Manager P. O. Box 29502 Raleigh, NC 27626 HABITEC SECURITY Attn: Officer/Manager PO BOX 352497 TOLEDO, OH 43635

Frontier Communications Attn: Officer/Manager PO BOX 740407 Cincinnati, OH 45274 Golden Corral Franchising Systems Attn: Officer/Manager PO Box 29502 Raleigh, NC 27626

Hardin County Sheriff Attn: Officer/Manager 150 N. Provident Way, Ste 101 Elizabethtown, KY 42701

FSI MECHANICAL INC Attn: Officer/Manager 5485 RAYNOR RD GARNER, NC 27529 Golden Rule/Kentucky Legionnaire Attn: Officer/Manager 1303 US HWY 127 S, Ste 402-374 FRANKFORT, KY 40601 Hardin County Water District #2 Attn: Officer/Manager PO BOX 645854 Pittsburgh, PA 15264-5256

FTC Attn: Officer/Manager PO BOX 743076 Atlanta, GA 30374 Granite Telecommunications
Attn: Officer/Manager
PO Box 983119 (Client ID #311)
Boston, MA 02298

Herbert & Debra Zeysing 2115 Cynthiana Rd Georgetown, KY 40324

FUSION Attn: Officer/Manager PO BOX 51341 Los Angeles, CA 90051 GreasePro/Fleetwash Inc Attn: Officer/Manager PO BOX 36014 NEWARK, NJ 07188 High 5 Awards Attn: Officer/Manager 11272 Stewart Loop Oxford, FL 34484

FUZE INC Attn: Officer/Manager PO BOX 347284 Pittsburgh, PA 15251 Great-West Trust Company, LLC Attn: Officer/Manager 8505 E Orchard Rd Greenwood Village, CO 80111 HM Electronics Attn: Officer/Manager PO Box 208713 Dallas, TX 75320

Gallia County Treasurer Attn: Officer/Manager 18 Locust St., RM. 1291 Gallipolis, OH 45631 Greenup County Sheriff Attn: Officer/Manager PO BOX 318 Greenup, KY 41144 Hobart Attn: Officer/Manager PO BOX 2517 CAROL STREAM, IL 60132

GC Partners Inc Attn: Officer/Manager 3816 Forrestgate Dr. Winston Salem, NC 27103 Greenville Utilities Commission, NC Attn: Officer/Manager PO BOX 1432 Charlotte, NC 28201-1432 Hobart Attn: Officer/Manager 2725 Old Wrightsboro Rd, Ste 2E Wilmington, NC 28405

General Heating & Air Conditioning Attn: Officer/Manager PO BOX 964 FLATWOODS, KY 41139 GTT Attn: Officer/Manager PO BOX 842630 Dallas, TX 75284 Hobart Down East Enterprises Attn: Officer/Manager 1311 E New Bern Rd Kinston, NC 28501 HP-Wakeforest GC, LLC Holly Park Inv.-Atln: Officer/Mgr. PO Box 19669 Raleigh, NC 27619 Jackie Miller 65 Sanders Dr Hubert, NC 28539 KENTUCKY AIR FILTER Attn: Officer/Manager PO BOX 1105 STANTON, KY 40380

HP-WAKEFOREST GC, LLC Holly Park Inv. c/o Dan Austin PO BOX 19669 Raleigh, NC 27619

Jacksonville Heating Contractors Attn: Officer/Manager 227 S Marine Blvd Jacksonville, NC 28540 KENTUCKY POWER COMPANY Attn: Officer/Manager PO BOX 371496 Pittsburgh, PA 15250-7496

IGS ENERGY Altn: Officer/Manager PO BOX 936626 Atlanta, GA 31193-6626 JCI/ADT/Tyco Attn: Officer/Manager PO BOX 371967 Pittsburgh, PA 15250 KeyBank Real Estate Capital Attn: Officer/Manager 11501 Outlook Street, Suite 300 Overland Park, KS 66211

Integrated Cash Logistics Inc. Attn: Officer/Manager PO Box 9560 Wilmington, DE 19809 Johnson Security Attn: Officer/Manager PO Box 371967 Pittsburgh, PA 15250 KU-Kentucky Utilities Company Attn: Officer/Manager PO BOX 9001954 Louisville, KY 40290-1954

Integrated Cash Logistics, Inc. Attn: Officer/Manager P. O. Box 9560 Wilmington, DE 19809-0560

JONATHON M MONSALVO Attn: Officer/Manager 136 PEACE HAVEN DR LEXINGTON, NC 27292 KULLS PLUMBING & SOFTENER Attn: Officer/Manager 8193 CARROLL NORTHERN RD CARROLL, OH 43112

Intelligent tech Attn: Officer/Manager 20 Oak Branch Dr, Suite D Greensboro, NC 27407 Kanawha Co. Sheriff's Tax Office Attn: Officer/Manager 409 E Virginia St. Room 120 Charleston, WV 25301 Kutak Rock LLP (STORE Capital) Attn: Nathan P. Humphrey, Esq. 1601 Galifornia Street, Suite 3100 Denver, CO 80202

Internal Revenue Service Attn: Officer/Manager P. O. Box 7346 Philadelphia, PA 19101 KAPPUS CO Attn: Officer/Manager 4755 W 150TH ST CLEVELAND, OH 44135 LAMAR COMPANIES Attn: Officer/Manager PO BOX 96030 BATON ROUGE, LA 70896

IRWIN CONSTRUCTION Atto: Officer/Manager 207 E 10TH ST KANNAPOLIS, NC 28083 Keevers Key & Repair SVC Attn: Officer/Manager PO BOX 662 Hickory, NC 28603 Lancaster Utilities Collection-Offi Attn: Officer/Manager PO BOX 1099 Lancaster, OH 43130-0819

J H HONEYCUTT & SONS Attn: Officer/Manager PO BOX 391 CHADBOURN, NC 28431 Kennedy Office Supply Co Attn: Officer/Manager PO Box 40847 Raleigh, NC 27629 LBC2 Trust Attn: Officer/Manager PO Box 860713 Minneapolis, MN 55486-0713 LBC2 Trust c/o Willow River LLC Attn: Officer/Manager PO Box 2301 Stillwater, MN 55082 McLane FoodService Distribution Inc Attn: Officer/Manager 2641 Meadowbrook Road ROCKY MOUNT, NC 27802

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MOUNTAINEER GAS Attn: Officer/Manager PO BOX 580211 Charlotte, NC 28258-0211

Leaf Attn: Officer/Manager PO BOX 5066 Hartford, CT 06102 Meals on Wheels Attn: Officer/Manager 104 E Center St Lexington, NC 27292 MTI DIGITAL INC Attn: Officer/Manager 407 Lincoln Rd, Suite PHE MIAMI BEACH, FL 33139

LIBERTY SERVICES INC Attn: Officer/Manager 1005 S MAIN ST WEST MILTON, OH 45383 Mecklenburg County Tax Attn: Officer/Manager PO BOX 71063 Charlotte, NC 28272 Muskingum County Treasurer Attn: Officer/Manager 401 Main Street Zanesville, OH 43701

Louis William Sewell, III 521 New Bridge Street Jacksonville, NC 28540 Merchants Food Service Attn: Officer/Manager PO Box 1351 Hattlesburg, MS 39403 Muskingum County Utilities Attn: Officer/Manager 375 RICHARD AVE Zanesville, OH 43701-6605

LWS III LLC Attn: Officer/Manager 521 NEW BRIDGE STREET Jacksonville, NC 28540 MICROSPACE Attn: Officer/Manager PO BOX 60971 Charlotte, NC 28260

National Restaurant Designers Attn: Officer/Manager 3005 Carrington Mill Blvd., Ste 150 MORRISVILLE, NC 27560

M & R CARPET CLEANING Attn: Officer/Manager 500 SINGLAIR LAKE RD NEWTON GROVE, NG 28366 MODERN EXTERMINATING Altn: Officer/Manager 627 COLLEGE ST JACKSONVILLE, NC 28540 New Market Waste Attn: Officer/Manager PO BOX 603843 Charlotte, NC 28260-3843

Marilu Mancha 1270 Wintergreen Rd Cove City, NC 28523 Monongahela Power PO BOX 3615 443093615 Akron, OH 44309-3615 New Market Waste Solutions Attn: Officer/Manager PO BOX 603843 Charlotte, NC 28260-3843

Marlin Attn: Officer/Manager PO BOX 13604 Philadelphia, PA 19101 Montgomery Co. Treasurer's Office Attn: Officer/Manager 755 Roanoke St., Suite 1B Christiansburg, VA 24073 Noble Properties Inc. Attn: Officer/Manager 4280 Professional Genter Dr Ste 10 Palm Beach Gardens, FL 33410

MARLIN BUSINESS BANK Attn: Officer/Manager PO BOX 13604 PHILADELPHIA, PA 19101 MOOD MEDIA/MUSAK LLC Attn: Officer/Manager PO Box 71070 Charlotte, NC 28272 North Carolina Dept. of Commerce Division of Employment Security P. O. Box 26504 Raleigh, NC 27611-6504 North Carolina Dept. of Revenue Office Services Division P. O. Böx 1168 Raleigh, NC 27602-1168 Pacific Premier Bank Attn: Officer/Manager PO Box 5085 Paso Robles, CA 93447 PLUMBING HELPER Attn: Officer/Manager PO BOX 6514 HUNTINGTON, WV 25772

Northeast Bank Attn: Loan Servicing Dept. PO Box 171769 Boston, MA 02117 PARKERSBURG UTILITY BOARD Attn: Officer/Manager PO BOX 1629 Parkersburg, WV 26102-1629 Postmaster Attn: Officer/Manager 719 New Bridge St Jacksonville, NC 28540

NUCO2 Attn: Officer/Manager PO BOX 417902 BOSTON, MA 02241-7902 PAVING & RESURFACING INC Attn: Officer/Manager 40 BLACK TOP RD CHARLESTON, WV 25312 PRODUCE SOURCE PARTNERS
Attn: Officer/Manager
13167 TELCOURT RD
ASHLAND, VA 23005

Ohio Department of Taxation PO Box 2678 Columbus, OH 43216 PIEDMONT NATURAL GAS Attn: Officer/Manager PO BOX 1246 Charlotte, NC 28201-1246 PROFESSIONAL WINDOW CLEAN Attn: Officer/Manager PO BOX 562 INEZ, KY 41224

OLO INC Attn: Officer/Manager 285 FULTON ST, FL 82 NEW YORK, NY 10007 Piney Green Electric Co., Inc. Attn: Officer/Manager 3954 New Bern Highway, 17 North Jacksonville, NC 28546 PURCHASE POWER Attn: Officer/Manager PO BOX 371874 PITTSBURGH, PA 15250

Onsite Storage Altn: Officer/Manager PO BOX 1051 Wildomar, CA 92595

PIP PRINTING Attn: Officer/Manager 329 RIVERVIEW DR DANVILLE, NC 24541 Randolph County Tax Collector Attn: Officer/Manager 725 McDowell Road Asheboro, NC 27205

Onslow County Tax Collector Attn: Officer/Manager 234 NW Corridor Blvd. Jacksonville, NC 28540 Pitney Bowes Attn: Officer/Manager PO BOX 371887 Pittsburgh, PA 15250-7887 RANDOLPH EMC Attn: Officer/Manager PO BOX 880 Robbins, NC 27325-0880

Onslow Fire Extinguisher Attn: Officer/Manager 349 Center St, STE D Jacksonville, NC 28546 Pitt County Tax Collector Attn: Officer/Manager PO BOX 875 Greenville, NC 27835 Reidsville Corral Group LLC Attn: Officer/Manager PO BOX 1148 Reidsville, NC 27320

P.M.B SERVICES Attn: Officer/Manager 6160 PARNELL RD WINSTON SALEM, NC 27107 PLUMBING DOCTOR Attn: Officer/Manager 411 CENTRAL AVE ELIZABETHTOWN, KY 42701 RELIABLE HOME SOLUTIONS Attn: Officer/Manager 9328 HORIZON RD GLEN ALLEN, VA 23060 RESTAURANT TECHNOLOGIES

Attn: Officer/Manager

12962 COLLECTIONS CENTER DR

CHICAGO, IL 60693

Scott & Ross Family Trust Attn: Elliott Scott/Managing Agent 5252 Balboa Avenue, Suite 1000

San Diego, CA 92117

Attn: Officer/Manager P. O. Box 2482 Natchitoches, LA 71457

Southern Scripts, LLC

.....

Richmond Striping LLC Attn: Officer/Manager

11918 Gordon School Rd Richmond, VA 23236

Security Zone

Attn: Officer/Manager 3736 Franklin Rd SW Roanoke, VA 24014

**SPECTRUM** 

Attn: Officer/Manager PO BOX 223085 Pittsburgh, PA 15251

RJ Thieneman

Attn: Officer/Manager 12488 La Grange Rd Louisville, KY 40245

Shell Gas

Attn: Officer/Manager PO Box 6293

Carol Stream, IL 60197

SPENCE'S PEST CONTROL Attn: Officer/Manager 11600 GROVE PARK COURT

ROANOKE GAS COMPANY Attn: Officer/Manager

PO BOX 70848 Charlotte, NC 28272-0848 SHULER MEATS Attn: Officer/Manager 124 SHULER RD

THOMASVILLE, NC 27360

Attn: Officer/Manager 3315 E Russell Rd, Ste A4, #180 LAS VEGAS, NV 89120

SPORTS MEDIA

MIDLOTHIAN, VA 23114

Rockingham County Tax Collector

Altn: Officer/Manager PO BOX 580368 Charlotte, NC 28258

SIGN PROS Attn: Officer/Manager

7 OAKWOOD CT RINEYVILLE, KY 40162

Standen Appliance Repair Attn: Officer/Manager 1811 John Drive Danville, VA 24540

RTI

Attn: Officer/Manager 12962 Collections Center Drive

Chicago, IL 60693

Sleep Inn and Suites at Fort Lee

Attn: Officer/Manager 2200 Waterside Rd Prince George, VA 23875 State Auto Insurance Co. Attn: Officer/Manager PO Box 776721 Chicago, IL 60677

RUSSELL WATER WORKS Attn: Officer/Manager

PO BOX 394 Russell, KY 41169 SMITH AND SONS PLUMBING

Attn: Officer/Manager 1020 LEROY LN ASHLAND, KY 41102

Store Capital Corp. - Keybank REC Attn: Officer/Manager PO Box145404

CINCINNATI, OH 45250

SBBH Golden Corral, LLC Attn: Officer/Manager 101 S Kings Drive, Suite 200

Charlotte, NC 28204

Charlotte, NC 28204

South Carolina Department of Revenue 300A Outlet Pointe Blvd Columbia, SC 29210

STORE Master Funding III, LLC Attn: Michael Bennett, Exec. VP 8501 E. Princess Drive, Suite 190 Scottsdale, AZ 85255

SBBH Golden Corral, LLC Attn: Scott Bortz 101 S. Kings Drive, Suite 200

Attn: Officer/Manager PO Box 182058 Columbus, OH 43218

South Central Power Co

Suddenlink Attn: Officer/Manager PO Box 70340 Philadelphia, PA 19176 Sumter County Treasurer Attn: Officer/Manager PO BOX 100140 Columbia, SC 29202

THE ICEE COMPANY
Attn: Officer/Manager
PO BOX 515723
LOS ANGELES, CA 90051

Town of Wake Forest, NC Attn: Officer/Manager 301 S BROOKS ST Wake Forest, NC 27587

SVCN 4 LLC c/o The RMR Group LLC The Lions Cleaning Services

Attn: Officer/Manager Attn: Officer/Manager
255 Washington St., Suite 300 1327 SCHOLAR ST
Newton, MA 02458 LOUISVILLE, KY 40213

Treasurer, Chesterfield County Attn: Officer/Manager PO BOX 70 Chesterfield, VA 23832

Synergi Partners Inc. Attn: Officer/Manager P.O. Box 5599 Florence, SC 29502

The Loan Source Attn: Officer/Manager 353 E 83rd St. New York, NY 10028

Treasurer, Chesterfield County Attn: Officer/Manager PO BOX 71143 Charlotte, NC 28272-1143

T&S Mechanical Attn: Officer/Manager 4107 Dodds Ridge Dr Richmond, VA 23236

Thompson and Son Electric Attn: Officer/Manage 235 LINCOLN AVE ELIZABETHTOWN, KY Attn: Officer/Manager ELIZABETHTOWN, KY 42701

Unifirst Attn: Officer/Manager 2900 Blankenbaker Pkwy, Ste 150 Louisville, KY 40299

TAYLOR FREEZER SALES Altn: Officer/Manager PO BOX 5807 CHESAPEAKE, VA 23324

Toler Properties, LLC Attn: Officer/Manager 330 Harper Park Dr., Suite G Beckley, WV 25801

Unifirst Attn: Officer/Manager 715 Miles Point Way Lexington, KY 40510

The Corral Group of Jacksonville Attn: Officer/Manager PO BOX 1685 Jacksonville, NC 28541

Toler Properties, LLC Attn: Ray Toler 330 Harper Park Dr., Suite G. Beckley, WV 25801

Unifirst Attn: Officer/Manager PO BOX 584 Newell, NC 28126

The Corral Group of Lancaster The Community Bank-Attn:Officer/Mgr 201 North Columbus Street Lancaster, OH 43130

Tom Marks 3601 Calvary Dr Greenville, NC 27834

UNIFIRST CORP Attn: Officer/Manager 68 JONSPIN RD WILMINGTON, MA 01887

THE DAILY NEWS Attn: Officer/Manager PO BOX 102475 ATLANTA, GA 30368

TOUCHTONE Attn: Officer/Manager PO BOX 780593 Philadelphia, PA 19178

Universal Atlantic Systems Attn: Officer/Manager 45 W. Industrial Bouleyard Paoli, PA 19301

THE ENERGY COOPERATIVE Altn: Officer/Manager PO BOX 182137 Columbus, OH 43218-2137

Town of Christiansburg Tax Dept. Attn: Officer/Manager 100 East Main St Christiansburg, VA 24073

UPS Attn: Officer/Manager PO BOX 809488 Chicago, IL 60680-9488 US FOODS INC Attn: Officer/Manager PO BOX 602292 CHARLOTTE, NC 28260 VRC Companies LLC - Dept. 5874 Attn: Officer/Manager PO Box 11407 Birmingham, AL 35246-5874

US Small Business Administration Attn: Officer/Manager 2 North St, Suite 320 Blrmingham, AL 35203 Wake County Tax Administration Altn: Officer/Manager PO BOX 580084 Charlotte, NC 28258

USAble Life Attn: Officer/Manager PO Box 1650 Little Rock, AR 72203-1650 West Virginia American Water Co. Attn: Officer/Manager PO BOX 371880 Pittsburgh, PA 15250-7800

Van Wagner Sports & Entertainment Attn: Officer/Manager 800 Third Ave - 28th Floor New York, NY 10022 Western Virginia Water Authority Attn: Officer/Manager PO BOX 17381 Baltimore, MD 21297-1381

VANTIV, LLC a/d/a IQ Attn: Officer/Manager 8500 Governors Hill Dr. Cincinnati, OH 45249 Winchester Municipal Utilities Attn: Officer/Manager PO BOX 4177 Winchester, KY 40392

VCS Fire & Security INC Attn: Officer/Manager 10343-B Kinga Acre Rd Ashland, VA 23005 WINDSTREAM Attn: Officer/Manager PO BOX 9001908 Louisville, KY 40290

VERIZON PO BOX 660108 Dallas, TX 75266 WJCV Altn: Officer/Manager 123 A Arnold Rd Jacksonville, NC 28546

Virginia Tax Attn: Officer/Manager PO Box 1115 Richmond, VA 23218 WOOD COUNTY SHERIFF ATTN: OFFICER/MANAGER PO BOX 1985 Parkersburg, WV 26102

Visa Attn: Officer/Manager PO Box 580340 Charlotte, NC 28258 WSR Sumter-c/o West Realty Group Attn: Officer/Manager 875 Saint Nicholas Ave., Apt. 1 New York, NY 10032

## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA NEW BERN DIVISION

IN	RE:	
TT4	Table 1	

PLATINUM CORRAL, L.L.C.,

CASE NO. 21-00833-5-JNC CHAPTER 11

Debtor.

## **NOTICE OF APPLICATION**

TAKE NOTICE that Platinum Corral, L.L.C. ("Debtor") has filed an Application to Employ Financial, Real Estate and Restructuring Advisor (the "Application") with the Court. A copy of said Application is included with this Notice.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to order the relief requested, or if you want the Court to consider your views on the Application, then on or before May 3, 2021, unless otherwise ordered, you or your attorney must do the following:

1. File with the Court a written response explaining your position. File the response at:

Clerk, United State Bankruptcy Court Century Station Federal Building 300 Fayetteville St., 4th Floor Raleigh, NC 27601-1799 Court's Mailing Address P. O. Box 791 Raleigh, NC 27602

If you mail your response to the Court for filing, you must mail it early enough so that the Court will **receive** it on or before the date stated above.

2. On or before the date stated above for written responses, you must also mail, email or fax a copy of your written response to:

Kirstin E. Gardner U.S. Bankruptcy Administrator's Office 434 Fayetteville Street, Suite 640 Raleigh, NC 27601 Email: kirstin\_gardner@ncba.uscourts.gov Gerald A. Jeutter, Jr.

Smith, Anderson, Blount Dorsett, Mitchell & Jernigan, L.L.P.

P.O. Box 2611

Raleigh, NC 27602-2611

Fax: 919-821-6800

Telephone: 919-821-1220 Email: jjeutter@smithlaw.com

Anna B. Osterhout

Smith, Anderson, Blount Dorsett, Mitchell & Jernigan, L.L.P.

P.O. Box 2611

Raleigh, NC 27602-2611

Fax: 919-821-6800

Telephone: 919-821-1220

Email: aosterhout@smithlaw.com

If a response and a request for hearing is filed in writing on or before the date set above, a hearing will be conducted on the Application at a date, time and place to be later set and all parties will be notified accordingly.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the Application and may enter an order granting that relief.

Dated: April 14, 2021

SMITH, ANDERSON, BLOUNT, DORSETT, MITCHELL & JERNIGAN, L.L.P.

By: /s/ Gerald A. Jeutter, Jr.

Gerald A. Jeutter, Jr.

NC State Bar No. 17724

Anna B. Osterhout

NC State Bar No. 19841

Post Office Box 2611

Raleigh, North Carolina 27602-2611

Telephone: (919) 821-1220
Facsimile: (919) 821-6800
Email: jjeutter@smithlaw.com
Email: aosterhout@smithlaw.com
ATTORNEYS FOR DEBTOR